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Last updated: December 01, 2022

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If these Terms of Use and Privacy Policy are not acceptable to you in full, you must immediately terminate your use of the sites.

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We may revise and update these Terms of Use (in whole or in part) from time to time in our sole discretion by updating these Terms of Use on the Sites. All changes are effective immediately when we post them and apply to your access to and use of the Sites thereafter. Your continued use of the Sites following the posting of revised Terms of Use constitutes your acceptance and agreement to the changes. You are expected to and agree to check these Terms of Use and Privacy Policy frequently so you are aware of any changes, as they are binding on your continued use of the Sites.

Your representations and warranties

You represent and warrant to us that you will use the Sites in accordance with these Terms of Use and applicable laws, rules and regulations.

Limited use license

Subject to these Terms of Use, we grant you a revocable, limited, non-exclusive, personal and nontransferable license to (as applicable to any of the Sites): access, stream, download, and/or use the content and services made available in or otherwise accessible through the Sites, strictly in accordance with these Terms of Use.

We reserve the right, in its sole discretion, to suspend, limit and/or terminate your access to or use of the Sites at any time without notice. Such suspension, limitation or termination of your access or use will not waive or affect any other right or relief to which we may be entitled at law or in equity.

Except as expressly permitted in these Terms of Use, you shall not copy any image, text or other information from the Site; modify, translate, adapt, or otherwise create derivative works or improvements of any Site; reverse engineer, disassemble, decompile, decode, or otherwise attempt to derive or gain access to the source code of any Site or any part thereof; rent, lease, lend, sell, sublicense, assign, distribute, publish, transfer, or otherwise make available any Site, or any features, content or functionality of any Site, to any third party for any reason; use contact information provided on the Sites for unauthorized purposes, including marketing; use any hardware or software intended to damage or interfere with the proper working of the Sites or to surreptitiously intercept any system, data or personal information from the Sites; make any unauthorized commercial use of any of the Sites or their content, including making any collection or use of any product listings, descriptions, prices, or images; conduct fraudulent activities on any Site (including, but not limited to, misrepresenting the identity of a user, impersonating any person or entity, or falsely stating or otherwise misrepresenting your affiliation with any person or entity in connection with any Site); use any Site to defame, abuse, harass, stalk, threaten, or otherwise violate the legal rights of others, including others' privacy rights or rights of publicity; or interrupt or attempt to interrupt the operation of the Sites in any way (as determined by us in our sole discretion) (collectively, the "License Restrictions").

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The Sites may display, include, or make available, through links or otherwise, third-party content (including data, information, applications, and other products, services, and/or materials) or provide links to third-party websites or services (such as social media), including through thirdparty advertising ("Third Party Materials"). You acknowledge and agree that we are not responsible for Third-Party Materials, including their accuracy, completeness, timeliness, validity, copyright compliance, legality, decency, quality, or any other aspect thereof. We do not assume and will not have any liability or responsibility to you or any other person or entity for any Third Party Materials. Your use of and interactions with Third Party Materials is not governed by these Terms of Use, but by the terms of use of the applicable Third Party Materials. Third Party Materials and links thereto are provided solely as a convenience to you, and you access and use them entirely at your own risk.

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Certain of the statements concerning investment strategy contained on the Sites, including statements preceded by, followed by or which include the words "may," "could," "should," "will," "would," "hope," "might," "believe," "expect," "anticipate," "estimate," "intend," "plan," "assume," "project," or similar expressions, constitute forward-looking statements. These forward-looking statements, implicitly and explicitly, are premised on certain beliefs, plans, objectives, goals, expectations, anticipations, estimates and intentions of REGOLITH with respect to the financial condition, results of operations, future performance and business of a particular market or investment, including the REGOLITH expectations and estimates with respect to the token or investment's future value, income, expenses, losses, and other financial data. Although REGOLITH believes that the expectations reflected in these forward-looking statements are based on reasonable assumptions and estimates, these statements are based on assumptions that are subject to change based on various factors, some of which are beyond the control of REGOLITH. Should one or more of the underlying assumptions or one or more of the other factors affecting REGOLITH's forward-looking information and statements prove incorrect, then such investment's actual results, performance, or achievements could differ materially from those expressed in, or implied by, forward-looking information and statements contained on the Sites. Accordingly, you should not place undue reliance on any such forward-looking information and statements. REGOLITH does not intend to update forward-looking information and statements, whether written or verbal, to reflect changes that may arise, and all forward-looking statements attributable to the Token, Wallet, or Fund are expressly qualified by these cautionary statements.

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You acknowledge that you are not relying on REGOLITH or any of its affiliates, officers, directors, partners, agents, or employees in making an investment decision. Always consider seeking the advice of a qualified professional before making decisions regarding your business and/or investments.

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We reserve the right to modify the contents of the Sites at any time, but we have no obligation to update any information on the Sites. You agree that it is your responsibility to monitor the Sites for any updates or changes.

Collection and use of your information

You acknowledge that when you download, install, and/or use the Sites, we may use automatic means (including, for example, cookies and web beacons) to collect information about you and about your use of the Sites. You also may be required to provide certain information about yourself as a condition to downloading, installing, or using the Sites or certain of its features or functionality, and the Sites may provide you with opportunities to share information about yourself with others. All information we collect through or in connection with the Sites is subject to our Privacy Policy. By downloading, installing, using, and/or providing information to or through the Sites, you consent to all actions taken by us with respect to your information in compliance with the Privacy Policy.

User account registration and passwords

Some features that may be available on the Sites require you to register an account with us. By registering an account with, and in consideration of your use of, any of the Sites you agree to provide true, accurate, current, and complete information about yourself. Some features on the Sites may require use of a password. You alone are responsible for protecting your password. You agree that you alone will be responsible for any and all statements made, and acts or omissions that occur, through the use of your registered account. If you have any reason to believe or become aware of any loss, theft or unauthorized use of your password, you must notify us immediately. We may assume that any communications we receive from your registered account have been made by you unless we receive written notice otherwise.

Fees and Charges

As part of your relationship with us, it's important that you understand what the fees are, including the fees associated with our investment solutions. We believe the better informed you are, the better decisions you can make about what's right for you.

The fees and charges below are for standard and straightforward scenarios of each service.

Our fees and charges vary depending on the services.

Our fees and charges are exclusive of GST, disbursements and third party costs, except where stated otherwise.

You agree and understand that we shall deduct a Carried interest is a commission paid in amount of 20% (on the profit from the transaction), for successfully completing a deal.

The fee is contingent on successfully helping the client achieve their goal.

You agree and understand that at Regolith's discretion and/or internal decision, the Carried interest may be reduced to 5% (on the profit from the transaction), for successfully completing a deal.

Disclaimer of warranties

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We reserve the right to restrict, suspend, or terminate your access to the sites or any feature or part thereof at any time without notice. REGOLITH, on behalf of itself, its affiliates, licensors, and service providers, expressly disclaims all warranties of any kind, whether express, statutory or implied, including but not limited to the implied warranties of merchantability and fitness for a particular purpose, title, and noninfringement, as well as warranties implied from a course of performance, course of dealing, usage, or trade practice; that access to the sites will be uninterrupted or error-free; that the sites will be secure; that the sites or the server that makes the sites available will be virus-free; or that information on the sites will be complete, accurate, adequate, useful, reliable, or timely. If you download any materials from sites or any part thereof (including, but not limited to Third Party Materials and links), you do so at your own discretion and risk. You will be solely responsible for any damage to your computer system or loss of data that results from the download of any such materials. No advice or information, whether oral or written, obtained by you from Regolith (including its affiliates, licensors, or service providers) or through or from the sites or any part thereof (including, but not limited to Third Party Materials and links) shall create any warranty of any kind. Without limiting the foregoing, REGOLITH (including its affiliates, licensors, or service providers) provides no warranty or undertaking, and makes no representation of any kind that the sites or any part thereof (including, but not limited to Third Party Materials and links) will meet you requirements, achieve any intended results, be compatible, or work with any other software, applications, systems or services, meet any performance or reliability standards or that any errors or defects can or will be corrected. In certain jurisdictions, the law may not permit the disclaimer of warranties, so the above disclaimer may not apply to you.

Limitation of liability

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The foregoing limitations will apply whether such damages arise out of breach of contract, tort (including negligence), or otherwise and regardless of whether such damages were foreseeable or REGOLITH was advised of the possibility of such damages. This allocation is an essential element of the basis of the bargain between you and REGOLITH. The Limitations in this section will apply even if any limited remedy fails of its essential purpose(s).

If you are dissatisfied with the sites, any content on the sites, or these Terms of Use, your sole and exclusive remedy is to discontinue using the sites.

Some jurisdictions do not allow certain limitations of liability so some or all of the above limitations of liability may not apply to you. If any part of this limitation of liability is found to be invalid or unenforceable for any reason, then the aggregate liability of REGOLITH under such circumstances for all liabilities that otherwise would have been limited shall nit exceed one hundred united states dollars (100\$).

Indemnification

You agree to defend, indemnify and hold harmless REGOLITH, its affiliates, licensors, and service providers, and its and their respective officers, directors, employees, contractors, agents, licensors, suppliers, successors and assigns from and against any claims, liabilities, damages, judgments, awards, losses, costs, expenses or fees (including reasonable attorneys' fees) arising out of or relating to your violation of these Terms of Use, your use or misuse of the Sites, the content you supply, both solicited and unsolicited, and/or your violation of any terms of use or similar terms offered by the owners or operators of any Third Party Materials.

Electronic communications and notices

We may communicate with you via e-mail, postal mail, telephone, the Sites, and other services. We may issue, and you consent to receiving, notices via these various channels, including by sending emails to an address you provide us. You agree that such notices shall have legal effect. You also agree that any notices sent by email satisfy any requirement that notices be provided in writing. You may have the right to withdraw your consent to receive certain electronic communications, and, when required by law, we will provide you with paper copies upon request.

You may communicate with us in accordance with the Contacting section of these Terms of Use.

Governing law and limitation of time to file claims

All matters relating to the Sites and these Terms of Use and any dispute or claim arising therefrom or related thereto (in each case, including non-contractual disputes or claims), shall be governed by and construed in accordance with the laws of the State of Wyoming without regard to its rules of conflicts or choice of laws. Any legal suit, action or proceeding arising out of, or related to, these Terms of Use or the Sites shall be brought only in a state or federal court. You waive any and all objections to the exercise of jurisdiction over you by such courts and to venue in such courts.

You agree that any violation of the Limited Use License, Materials Submitted by You, or Export Regulation Sections of these Terms of Use by you harms us, which cannot be fully redressed by money damages, and that we shall be entitled to immediate injunctive relief for such violation (in addition to all other remedies available at law, in equity or under these Terms and Conditions).

You agree that any cause of action arising out of or related to the sites or these terms of use must commence within one (1) year after the cause of action accrues or the cause of action is permanently barred.

Entire agreement

These Terms of Use and all other documents, policies, or agreements referenced herein constitute the sole and entire agreement between you and REGOLITH with respect to the Sites and supersede all prior and contemporaneous understandings, agreements, representations and warranties, both written and oral, with respect to the Sites.

Severability

If any provision of these Terms of Use is held by a court or other tribunal of competent jurisdiction to be invalid, illegal or unenforceable for any reason, such provision shall be eliminated or limited to the minimum extent such that the remaining provisions of the Terms of Use will continue in full force and effect. Both parties shall negotiate in good faith a valid provision in place of the invalid provision that most closely approximates the economic purpose and intent of the invalid provision.

Waiver

To be valid, a waiver of any term or condition set forth in these Terms of Use must be contained in a signed writing by the waiving party.

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